



Welcome!

The Truth about Leaving a Legacy

So many questions and so little time! We realize that when attending seminars, it can sometimes feel as though you are drinking water from a firehose, so feel free to use this worksheet as a tool to help you prepare for the audience Q & A portion of the program at the end. Remember... **every question is a GOOD question!!!!**

Panelists:

- Phyllis Clark, Past Chair, Advisory Council, OLLI at UNR, 775-784-8053
- Eaton Dunkelberger, Community Foundation of Northern Nevada, 775-333-5499
- Becka Thompson, Stone Valley Memory Care, 775-746-2200

Hosts/Moderator:

- Annette & Brett Junell, Downsizing Coaches & Realtors, Junell Moves Made Easy & Junell Realty Group, (775) 432-6300 (affiliated with Keller Williams)

My question(s) for panelists during Q&A:

Notes:

Please help us grow the audience by visiting: www.facebook.com/RetiredLivingTruthSeries, click on [Follow], and writing a comment about today's or a past seminar.



Legacy Types:

Family Legacy

Professional Legacy

Financial Legacy

Spiritual Legacy

Personal Legacy

Philanthropic Legacy

Educational Legacy

Notes: _____

The one action I am going to take because of today's seminar is:

Resources:

- OLLI LifeScapes Program (for OLLI members) | <https://olli.unr.edu>
- Community Foundation of Northern Nevada | www.nevadafund.org
- StoryWorth - For preserving meaningful moments and memories in a beautiful keepsake book. www.StoryWorth.com \$99
- Book: To Our Children's Children: Preserving Family Histories for Generations to Come, by Bob Greene & D. G. Fulford